

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: YouFit Health Clubs, LLC, *et al.*

Case No. 20-12841 (MFW)
Reporting Period: February 2021

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	[MOR 1.1]		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a			
Schedule of Professional Fees Paid	MOR-1b			
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2			
Balance Sheet	MOR-3			
Status of Postpetition Taxes	MOR-4			
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4			
Listing of aged accounts payable	MOR-4			
Accounts Receivable Reconciliation and Aging	MOR-5			
Debtor Questionnaire	MOR-5			

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Brian Gleason
Signature of Authorized Individual*

3/31/2021
Date

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: YouFit Health Clubs, LLC, *et al.*
Debtor

Case No. 20-12841 (MFW)
Reporting Period: February 2021

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1) . Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

[illegible]

In re: YouFit Health Clubs, LLC, et al.
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Case No. 20-12841 (MFW)
Reporting Period: February 2021

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

BANK ACCOUNTS															CURRENT MONTH	CUMULATIVE FILING TO DATE
	BOA #7085	BOA #7098	BOA #7030	BOA #7946	BOA #7959	BOA #8084	BOA #3460	BOA #3473	BOA #4652	BOA #6225	BOA #2675	WF #7573	JPMC #7975	JPMC #6528	ACTUAL	ACTUAL
PROPERTY TAX		3,153						2,217							3,153	6,694
PURCHASES (RETAIL)		57,358		684											60,259	201,385
RENT		2,364,312		20,833		26,073		75,492							2,486,711	7,682,268
SALES TAX		302,254		98				143							302,495	1,169,901
TRAVEL & ENTERTAINMENT		3,901													3,901	10,291
UTILITIES		488,162		6,317				6,353							500,832	1,266,793
CREDIT CARD / BANK FEES	15,935	80,316		278				1,409		55		25		12	98,030	392,970
MISCELLANEOUS EXPENSES		10,712						454							11,166	62,272
CLEANING /COVID-RELATED EXPENSES															0	95,099
CAPEX FITNESS EQUIP.		3,208													3,208	8,436
CAPEX FURNITURE		7,951													7,951	29,754
CAPEX LEASEHOLD IMPROVEMENTS		29,155													29,155	98,728
PROFESSIONAL FEES - BANKRUPTCY		972,834													972,834	4,127,343
UTILITY DEPOSITS															0	0
SURETY BONDS															0	0
U.S. TRUSTEE QUARTERLY FEES		164,447													164,447	164,447
TOTAL DISBURSEMENTS	15,935	5,525,334	2,803,101	30,764	0	26,073	0	88,235	0	55	0	25	0	12	8,489,535	29,681,941
NET CASH FLOW	(3,348,744)	0	32,239	0	14,209	0	39,621	0	0	(20,956)	(24)	(15,295)	0	(15,999)	(3,314,950)	1,809,379
(RECEIPTS LESS DISBURSEMENTS)																
CASH - END OF MONTH	4,984,759	0	32,239	0	64,320	0	161,831	0	304,465	0	0	(14)	4,771	(10)	5,552,361	5,552,361

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	8,489,535
LESS: Per TSA Agreement, Debtor Paying Payroll with YF FC Operations, LLC's Property, on behalf of YF FC Operations, LLC	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	8,489,535

In re: YouFit Health Clubs, LLC, *et al.*
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Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	BOA		BOA		BOA		BOA		BOA		BOA		BOA		BOA		BOA		BOA		WF		JPMC		Aurora			
	#7085	#7098	#7030	#7946	#7959	#8084	#3460	#3473	#4652	#6225	#2675	#7573	#7975	#6528														
BALANCE PER BOOKS	4,984,759	(58,621)	32,238	(640)	64,320	0	161,831	(5,462)	304,465	0	0	(14)	4,771	(10)														
BANK BALANCE	4,984,759	0	32,239	0	64,320	0	161,831	0	304,465	0	0	(14)	4,771	(10)														
(+) DEPOSITS IN TRANSIT																												
(-) OUTSTANDING CHECKS		(26,398)	(1)	(360)				(4,479)																				
BANK BALANCE PER RECONCILIATION	4,984,759	(26,398)	32,238	(360)	64,320	0	161,831	(4,479)	304,465	0	0	(14)	4,771	(10)														
(+) ADDITIONAL DEPOSITS IN TRANSIT																												
(-) ADDITIONAL OUTSTANDING CHECKS		(32,223)		(280)				(983)																				
ADJUSTED BANK BALANCE *	4,984,759	(58,620)	32,238	(640)	64,320	0	161,831	(5,462)	304,465	0	0	(14)	4,771	(10)														
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount

In re: YouFit Health Clubs, LLC, et al.
Debtor

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(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	Month	Cumulative Filing to Date
REVENUES		
Membership	1,734,786	12,727,682
Membership -Secondary Membership	1,249	388,795
Initiation Fees	36,597	169,968
First Month Dues	121,772	260,517
PIF Membership	14,988	75,664
Annual Dues	427,921	3,219,371
Group Classes	445	1,517
Cancellation Fee	41,387	279,106
Late Fee	56,931	357,705
Deferred Revenue Adjustments	0	(64,701)
Initiation Fee GAAP Adjustment	0	19,439
PIF GAAP Adjustment	0	74,210
Annual Dues GAAP Adjustment	0	(158,350)
Total Membership	2,436,076	17,415,625
Personal Training	466,890	2,897,673
Retail Sales		
Retail Product sales	35,128	192,045
Health Product sales	28,779	141,913
Over/Short Revenue	(161)	1,620
Tanning	626	3,572
Sublease / Commission Revenue	5,007	23,927
Other	0	0
Total Retail Sales	69,378	363,077
TOTAL REVENUES	2,972,344	20,676,374
DIRECT EXPENSES		
Billing	130,891	647,617
Billing Fees	81,418	493,108
Credit Card Charges	33,515	122,002
Bank Service Fees	15,959	32,507
Equipment Expenses	46,679	318,652
Equip Repair and Maintenance	14,975	108,894
Facilities Repair	31,705	209,715
Misc Equip (Under 200)	0	43
Personnel Expenses	1,415,926	8,004,752
Club Operation Personnel	0	(79,174)
Child Care	0	0
Front Desk	372,654	2,109,383
Maintenance	113,066	632,248
Marketing Club Level	2,423	15,294
Management Club Level	340,677	2,159,755
Management Regional	117,336	771,820
Collections Membership	20,445	123,142
Club Level Sales	0	0
Personal Training Personnel	0	9
Personal Training Sales	181,438	791,820
Personal Training Service	158,656	865,250
Personal Training Regional	42,459	272,039
Collections Personal Training	0	0
Ops Support Personnel	7,288	47,817
Group X Service	23,724	126,767
Group X Mangement	8,132	54,695
Workers Compensation Insurance	25,114	102,627
Uniform Expense	2,277	9,999
Training expense	237	1,262
Relocation Expenses	0	0
Rent	2,165,315	7,701,459
Rent-Base	1,495,070	5,623,777
Rent-Cam	597,305	2,224,100
Rent-Cam Adjustments	0	49,322
Rent-Sales Tax	72,940	284,510
Rent-GAAP Adjustment Lease incentive	0	(480,250)
Utilities	(155,003)	803,371
Electrical/Gas	(136,126)	451,602
Water/Sewage	(73,894)	52,642
Alarm/ Security System	4,128	23,511
Trash	23,636	105,720
TV/Satellite service	1,432	55,965
Telephone service	25,821	113,931
Outside Services	193,369	791,677
Cleaning Services	0	560
Cleaning Supplies	91,528	288,593
Air Conditioning Service	(7,673)	56,242
DSL/WI FI	101,358	415,709
Lighting	3,411	4,466
Pest Control	1,635	12,674
Inspection Services	1,756	7,838
Other services	325	1,922
Misc Expense	1,028	3,672
Office and Computer Supplies	6,856	43,461
Office Supplies	5,214	39,358
Computer Supplies	79	980
Postage & Shipping	1,562	3,123
Travel and Entertainment	10,018	29,180
Airline Travel	1,589	4,371
Car rental	1,684	6,322
Lodging	4,878	11,088
Meals & Entertainment	662	3,509

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The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	Month	Cumulative Filing to Date
<i>Gifts</i>	0	0
<i>Mileage expense</i>	0	0
<i>Auto Expenses</i>	57	80
<i>Parking and Tolls</i>	787	2,984
<i>Fuel</i>	361	825
Advertising and Marketing	9,658	16,817
Advertising	9,658	16,817
<i>Adv-Direct Mail/Print</i>	0	0
<i>Adv Public Relations</i>	11,856	11,856
<i>Adv-Promo/T-Shirt</i>	(2,198)	4,960
Convention Expenses	0	0
Donations	0	0
Professional Services	9,605	59,227
Consulting	0	900
Membership and subscriptions	5,855	45,404
Payroll Services	3,750	12,923
License and taxes	64,002	197,029
License and permits	6,933	25,140
Use / Sales / Excise Tax	19	471
Property Tax	57,050	171,418
Insurance	72,887	300,796
General Liability insurance	63,008	259,333
Umbrella insurance	9,880	40,663
Surety Bonds	0	800
Cost of Retail Product Sales	45,108	256,027
Cost of Beverages	23,308	124,569
Cost of Supplement	16,555	95,926
Other product costs	2,435	17,731
Cost of Tanning Product	33	145
Cost of Freight on Inventory	0	0
Inventory Adjustment	2,777	17,657
TOTAL DIRECT EXPENSES	4,015,312	19,170,066
Contribution Margin	-1,042,967	1,506,309
Contribution Margin Percent	-35.1%	7.3%
INDIRECT EXPENSES		
Personnel Expenses	7,942	65,548
Advertising Personnel	7,942	65,548
Office and Computer Supplies	0	0
Office Supplies	0	0
Postage & Shipping	0	0
Advertising and Marketing	295,293	1,856,336
Advertising	295,293	1,856,336
<i>Adv-TV</i>	0	0
<i>Adv-Direct Mail/Print</i>	0	0
<i>Adv-Internet Marketing</i>	292,969	1,659,039
<i>Adv Public Relations</i>	(1,635)	189,874
<i>Adv Outdoor Media</i>	0	24
<i>Adv-Promo/T-Shirt</i>	3,960	7,400
Convention Expenses	0	0
Professional Services	1,266	14,136
Consulting	0	0
Membership and subscriptions	1,266	14,136
Insurance	0	0
Auto Insurance	0	0
Billing	2,380	49,824
Collection Fees	2,297	11,778
Com Data Commission	0	0
Bank Service Fees	83	38,047
Equipment Expenses	217	2,461
Facilities Repair	0	1,994
Equip Rental	217	466
Equip Lease	0	0
Personnel Expenses	212,447	1,466,757
Admin Personnel	15,270	210,613
Legal Personnel	3,104	20,294
Accounting Personnel	54,977	362,888
HR Personnel	52,429	333,707
Executive Personnel	33,174	169,377
IT Personnel	40,023	272,250
401K Employer Match, Corp. Admin	13,470	97,771
Workers Compensation Insurance	0	(141)
Training expense	0	0
Rent	25,874	94,929
Rent-Base	24,209	93,015
Rent-Sales Tax	1,665	6,289
Rent-GAAP Adjustment	0	(4,375)
Utilities	672	9,900
Electrical/Gas	590	2,181
Alarm/ Security System	0	0
Telephone service	81	7,720
Outside Services	2,734	12,035
Cleaning Services	2,247	7,865
Air Conditioning Service	(299)	470
DSL/Wi Fi	722	3,444
Pest Control	64	257
Office and Computer Supplies	41,393	169,063
Office Supplies	821	3,161

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(Income Statement)

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	Month	Cumulative Filing to Date
<i>Computer Supplies</i>	4,927	11,138
<i>Computer Repairs</i>	34,355	138,278
<i>Postage & Shipping</i>	1,290	16,487
Travel and Entertainment	4,094	11,639
<i>Airline Travel</i>	0	0
<i>Car rental</i>	0	0
<i>Lodging</i>	0	0
<i>Meals & Entertainment</i>	1,400	3,097
<i>Gifts</i>	0	30
<i>Mileage expense</i>	0	81
<i>Auto Expenses</i>	0	0
<i>Auto Lease/purchase</i>	2,210	6,641
<i>Parking and Tolls</i>	342	1,030
<i>Fuel</i>	141	760
Professional Services	707,803	1,059,121
<i>Legal</i>	613,890	638,826
<i>Accounting</i>	6,170	24,680
<i>Consulting</i>	25,006	133,531
<i>Membership and subscriptions</i>	14,218	46,732
<i>Payroll Services</i>	38,518	175,352
<i>Tax Services</i>	10,000	40,000
License and taxes	741	18,395
<i>License and permits</i>	741	18,375
<i>Property Tax</i>	0	21
Insurance	5,326	21,306
<i>General Liability insurance</i>	818	3,273
<i>Umbrella insurance</i>	128	513
<i>Auto Insurance</i>	0	0
<i>D&O Insurance</i>	4,380	17,519
TOTAL INDIRECT EXPENSES	1,308,181	4,851,451
Other Income (Expenses)	5,708	14,090
<i>Other Income</i>	5,708	14,090
<i>Royalty Income</i>	0	0
EBITDA	-2,345,441	-3,331,053
EBITDA Percent	-78.9%	-16.1%
Depreciation and Amortization	2,206	2,668,052
<i>Depreciation</i>	0	2,552,870
<i>Capital lease Amortization</i>	0	105,691
<i>Goodwill Amortization</i>	1,873	7,491
<i>Non-Compete Amortization</i>	333	2,000
Interest expense, net of interest income	(733)	(3,046,189)
<i>Interest Income</i>	0	37
<i>Interest Expense</i>	(733)	(1,530)
<i>Interest Expense-GE</i>	0	(3,044,696)
<i>Loan Cost Amortization</i>	0	0
Non-Recurring Income (Expense)	(2,254,782)	(6,155,356)
<i>Legal Settlements</i>	0	0
<i>Other Expenses</i>	(3)	(9)
<i>(Gain)/Loss of sale of FA</i>	25,000	25,000
<i>Non-recurring expenses</i>	(1,323,209)	(3,911,745)
<i>Severance</i>	0	(3,567)
<i>Professional Fee</i>	(65,796)	(787,588)
<i>Pre-opening Expenses</i>	0	0
<i>Other Expenses (Impairment)</i>	(80,786)	(80,786)
<i>Restructuring Charges</i>	(809,987)	(1,396,660)
Non-Cash Income (Expense)	0	102,379
<i>Bad Debt</i>	0	102,379
Income Taxes	0	537
<i>State Income Tax</i>	0	537
Gain on Sale Transaction	70,383,385	70,383,385
NET INCOME (LOSS)	65,780,224	55,284,577
NET INCOME (LOSS) PERCENT	2213.1%	267.4%

In re: YouFit Health Clubs, LLC, et al.
Debtor

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The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS	[1]	
Cash and cash equivalents	5,546,240	3,764,717
Accounts receivable, net	0	696,803
Merchandise inventories	0	272,888
Other current assets	0	2,549,602
TOTAL CURRENT ASSETS	5,546,240	7,284,009
NON-CURRENT ASSETS		
Property Plant & Equipment, net	0	40,826,348
Property Held Under Capital Leases, net	0	201,352
Other Assets	397,477	718,097
<i>Security Deposits</i>	27,156	243,331
<i>Utility Deposits</i>	370,321	241,171
<i>Due from/Due to</i>		
<i>Organizational Cost</i>		
<i>Accum Amort. Organizational cost-Corp-Admin</i>		
<i>Non-compete Agreement</i>	0	494,305
<i>Amortization Non-compete</i>	0	(462,971)
<i>Goodwill</i>	0	224,736
<i>Amortization Goodwill</i>	0	(22,474)
<i>Other Assets</i>	0	(1)
TOTAL NON-CURRENT ASSETS	397,477	41,745,797
OTHER ASSETS		
TOTAL ASSETS	5,943,717	49,029,806

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT LIABILITIES	[1]	
Accounts Payable and Accrued Expense	11,056,534	15,236,416
<i>Accounts Payable - Pre Petition</i>	10,422,781	11,328,525
<i>Accounts Payable - Post Petition</i>	387,903	0
<i>Accrued Expenses - Pre Petition</i>	0	5,161,382
<i>Accrued Expenses - Post Petition</i>	97,000	0
<i>Due to YFFC Ops LLC Liability</i>	148,850	0
<i>Restructuring Liability</i>	0	(1,253,492)
Line of Credit		
Deferred Membership and Renewal Fees	0	3,710,426
Accrued Rent, Current Portion	402,278	1,934,201
Lease Incentives, Current Portion		1,777,182
Term Loan, Current Portion	0	750,000
Long-Term Debt, Current Portion	11,113,042	
Obligations Under Capital Leases, Current Portion		5,590
TOTAL CURRENT LIABILITIES	22,571,853	23,413,814
LONG TERM LIABILITIES		
Accrued Rent, Net of Current Portion	1,612,568	10,072,461
Lease Incentives, Net of Current Portion	206,270	6,465,171
PPP Loan	10,000,000	10,000,000
Term Loan, Net of Current Portion	3,591,540	85,311,380
Long-Term Debt, Net of Current Portion		
Obligations Under Capital Leases, Net of Current Portion		
TOTAL LONG TERM LIABILITIES	15,410,378	111,849,012
TOTAL LIABILITIES	37,982,231	135,262,826
STOCKHOLDERS' EQUITY		
Stockholders' Equity	(93,790,600)	(46,488,611)
Net Income from Operations	(8,631,299)	(39,744,408)
Gain on Sale Transaction	70,383,385	0
TOTAL STOCKHOLDERS' EQUITY	(32,038,515)	(86,233,020)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	5,943,717	49,029,806

[1]. Subject to adjustments based on post-Sale reconciliations as the Debtors obtain further or other accounting information.

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Debtor

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The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0	184,052	184,052	02/05, 02/12, 02/1	ACH debit from account ending 7030, ref # 003702	0
FICA-Employee	0	185,619	185,619	02/05, 02/12, 02/1	ACH debit from account ending 7030, ref # 003702	0
FICA-Employer	0	185,613	185,613	02/05, 02/12, 02/1	ACH debit from account ending 7030, ref # 003702	0
Unemployment	0	10,981	10,981	02/05, 02/12, 02/1	ACH debit from account ending 7030, ref # 003702	0
Income						
Other:						0
Total Federal Taxes	0	566,264	566,264			0
State and Local						
Withholding - EE						0
Sales	289,555	157,646	448,131			-930
Excise						
Unemployment - ER						
Real Property	32,102					32,102
Personal Property	202,550					202,550
Other:						
Total State and Local	524,208	157,646	448,131			233,722
Total Taxes	524,208	723,910	1,014,396			233,722

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Current	31-60	61-90	Number of Days Past Due			Total
				90-120	120+		
Accounts Payable	110,537	0	6,701	0	0	0	117,238
Rent/Leases-Building (Included in Accounts Payable)	30,715	30,715	30,715	0	0	0	92,144
Sales Tax (Included in Accounts Payable)	142,578	0	0	0	0	0	142,578
Amounts Due to Insiders (Included in Accounts Payable)	0	0	0	0	0	0	0
Professional Fees (Included in Accounts Payable)	0	35,943	0	0	0	0	35,943
Total Accounts Payable	283,830	66,657	37,416	0	0	0	387,903
Accrued Expenses	97,000	0	0	0	0	0	97,000
Wages Payable	0	0	0	0	0	0	0
Taxes Payable							
Secured Debt/Adequate Protection Payments							
Other:							
Other:							
Total Postpetition Debts	380,830	66,657	37,416	0	0	0	484,903

In re: YouFit Health Clubs, LLC, et al.
Debtor

Case No. 20-12841 (MFW)
Reporting Period: February 2021

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		2,079,636
+ Amounts billed during the period		3,526,025
- Amounts collected during the period		(4,572,517)
Total Accounts Receivable at the end of the reporting period		1,033,144

Accounts Receivable Aging		Amount
0 - 30 days old		539,829
31 - 60 days old		275,007
61 - 90 days old		91,669
91+ days old		126,639
Total Accounts Receivable		1,033,144
Amount considered uncollectible (Bad Debt)		(435,594)
Accounts Receivable (Net)		597,550
Private Sale of Debtor's Assets		(597,550)
Debtor's Net AR Balance		0

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. Yes, please see docket nos. 564 and 735.	X	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

MOR 1 - Disbursement Detail

Disbursements by Debtor

[illegible]

MOR 1 - Disbursement Detail

Disbursements by Debtor

Case No.	Debtor	ADV	Bank Fees / CC Charges	BK Prof Fees	CAPX FITEQ	CAPX FURN	CAPX LHI	EMP BENEF	Equip Lease	EQUIP REP	INSURANCE	LEGAL	LIC & FEES
20-12877	YF Largo Plaza LLC												
20-12878	YF Lauderdale Lakes, LLC												
20-12879	YF Loch Raven LLC												
20-12880	YF Margate, LLC												
20-12881	YF Miami 110th LLC												
20-12882	YF Miami Gardens, LLC												
20-12883	YF Noles, LLC												
20-12884	YF North Lauderdale, LLC												
20-12885	YF North Port, LLC												
20-12886	YF Okeechobee, LLC												
20-12887	YF Olney, LLC												
20-12888	YF Parkland, LLC												
20-12889	YF Pines Boulevard, LLC												
20-12890	YF Pompano, LLC												
20-12891	YF Port Charlotte, LLC												
20-12892	YF Quail Roost, LLC												
20-12893	YF Racetrack, LLC												
20-12894	YF Rhode Island, LLC												
20-12895	YF Riverdale, LLC												
20-12896	YF Sandalfoot, LLC												
20-12897	YF Scottsdale, LLC												
20-12898	YF Shiloh, LLC												
20-12899	YF Singleton, LLC												
20-12900	YF Spring Creek, LLC												
20-12901	YF Suwanee, LLC												
20-12902	YF Town Center, LLC												
20-12903	YF University Village, LLC												
20-12904	YF Venice, LLC												
20-12905	YF Wellington, LLC												
20-12906	YF West Cobb, LLC												
20-12907	YF Weston, LLC												
20-12908	You Fit Eight, LLC												
20-12909	You Fit Pinellas Park, LLC												
20-12910	You Fit-One, LLC												
20-12911	Lime Time, LLC												
20-12912	Seven B-Fit, LLC												
20-12913	YF Admin, LLC												
20-12914	YF Aurora, LLC												
20-12915	YF Bethany Towne Center, LLC												
20-12916	YF Buford, LLC												
20-12917	YF Cactus Village, LLC												

25,850

MOR 1 - Disbursement Detail

Disbursements by Debtor

Case No.	Debtor	ADV	Bank Fees / CC Charges	BK Prof Fees	CAPX FITEQ	CAPX FURN	CAPX LHI	EMP BENEF	Equip Lease	EQUIP REP	INSURANCE	LEGAL	LIC & FEES
20-12918	YF Chandler South, LLC												
20-12919	YF Duluth, LLC												
20-12920	YF Dunwoody, LLC												
20-12921	YF East Fowler, LLC												
20-12922	YF Ethan, LLC												
20-12923	YF Fulton Ranch, LLC												
20-12924	YF Germantown, LLC												
20-12925	YF Gilbert South, LLC												
20-12926	YF Gilbert, LLC												
20-12927	YF Glendale, LLC												
20-12928	YF Group A, LLC												
20-12929	YF Hancock, LLC												
20-12930	YF Hialeah-Okeechobee Rd., LLC												
20-12931	YF Horizon, LLC												
20-12932	YF Killian, LLC												
20-12933	YF Lauderhill, LLC												
20-12934	YF Lynnwood, LLC												
20-12935	YF Mesa, LLC												
20-12936	YF Mesquite, LLC												
20-12937	YF Mount Clare, LLC												
20-12938	YF Murrieta, LLC												
20-12939	YF New Port Richey, LLC												
20-12940	YF North Point, LLC												
20-12941	YF Oak Hill, LLC												
20-12942	YF Palm Bay, LLC												
20-12943	YF Paradise Square LLC												
20-12944	YF Rockwell, LLC												
20-12945	YF SE FLA, LLC												
20-12946	YF Shea, LLC												
20-12947	YF Shelby, LLC												
20-12948	YF Southaven, LLC												
20-12949	YF Tamarac LLC												
20-12950	YF Thornton Plaza, LLC												
20-12951	YF West Brandon, LLC												
20-12952	YF West Valley, LLC												
20-12953	You Fit Cryoskin, LLC												
20-12954	You Fit Enterprises, LLC												
20-12955	You Fit Five, LLC												
20-12956	You Fit Four, LLC												
20-12957	You Fit Six, LLC												
20-12958	You Fit Spa, LLC												
20-12959	You Fit-Three, LLC												
20-12960	You Fit-Two, LLC												
Grand Total		442,904	98,030	972,834	3,208	7,951	29,155	165,039	1,034	4,276	95,539	9,969	5,850

MOR 1 - Disbursement Detail

Disbursements by Debtor

Case No.	Debtor	Misc	OFC & COMP	OUTSIDESVC	Payroll	PROF FEES	PROP TAX	PURCHASES	Rent	SALES TAX	T&E	US TRUSTEE	UTILITIES	Grand Total
20-12841	YouFit Health Clubs, LLC	2,239	31,628	139,355		45,572	3,153	60,259	27,284	308	3,901	164,447	293,942	2,578,722
20-12842	YouFit, LLC	5,135		20,153	2,803,101				474,686	67,865			41,683	3,412,624
20-12843	Three B-Fit, LLC								18,813	3,071			1,492	23,376
20-12844	YF Arizona LLC													-
20-12845	YF Concord, LLC			4,673					24,643	5,191			2,200	36,708
20-12846	YF Gateway, LLC			56					21,965	1,798			3,144	26,963
20-12847	YF Greenacres, LLC	200							28,396	4,647			4,470	38,882
20-12848	YF Hammock LLC			1,285					28,566	5,698			2,804	39,003
20-12849	YF Lago Mar, LLC			4,383					25,643	5,281				35,308
20-12850	YF Land O Lakes, LLC			280					19,703	3,141			1,103	24,226
20-12851	YF Pine Island, LLC			1,926					27,415	5,442			1,017	35,800
20-12852	YF Randallstown, LLC	120		209					18,488	87			4,379	23,283
20-12853	YF Unigold, LLC			1,091					18,965	2,260			2,920	25,236
20-12854	You Fit Nine, LLC								20,662	2,875			2,113	25,649
20-12855	You Fit Seven, LLC			1,243					188	2,867			3,589	7,887
20-12856	B-Fit Health Club, LLC			1,124					36,279	6,404			2,338	46,145
20-12857	Five B-Fit, LLC			907					20,754	2,957			2,442	27,060
20-12858	Four B-Fit, LLC								27,585	3,934			1,494	34,199
20-12859	Six B-Fit, LLC			1,486					23,889	5,213			58	30,645
20-12860	South Florida Health and Fitness, Inc.													-
20-12861	YF Bethanny, LLC			1,623					38,757	83			7,308	47,771
20-12862	YF Boynton Mall, LLC								18,811	3,941			209	22,961
20-12863	YF Carrollwood, LLC	1,159		5,201					43,957	5,475			584	56,676
20-12864	YF Coral Way II, LLC	342		683					28,960	5,902			3,074	38,962
20-12865	YF Coral Way, LLC			6,732					42,524	6,527			3,000	58,783
20-12866	YF Dania Pointe LLC	120		9,488					93,141	6,836			2,560	112,144
20-12867	YF Deerfield, LLC								46,444	5,089			3,281	54,813
20-12868	YF Douglasville, LLC			1,139					13,949				2,825	17,912
20-12869	YF Flagler LLC			1,257					54,703	4,829			1,995	62,784
20-12870	YF Gilbert North, LLC												1,991	1,991
20-12871	YF Hialeah, LLC			43					29,638	5,921			947	36,549
20-12872	YF Hollywood, LLC			268					42,294	7,254			3,595	53,411
20-12873	YF Huntsville, LLC			755					14,379	54			2,005	17,192
20-12874	YF Kendall, LLC								27,215	5,426			1,553	34,194
20-12875	YF Lafayette Place, LLC			4,074					34,219	3,945			424	42,663
20-12876	YF Lantana, LLC			1,125					14,314	2,914			2,423	20,775

MOR 1 - Disbursement Detail

Disbursements by Debtor

[illegible]

MOR 1 - Disbursement Detail

Disbursements by Debtor

Case No.	Debtor	Misc	OFC & COMP	OUTSIDESVC	Payroll	PROF FEES	PROP TAX	PURCHASES	Rent	SALES TAX	T&E	US TRUSTEE	UTILITIES	Grand Total
20-12918	YF Chandler South, LLC													-
20-12919	YF Duluth, LLC									98				98
20-12920	YF Dunwoody, LLC													-
20-12921	YF East Fowler, LLC													-
20-12922	YF Ethan, LLC													-
20-12923	YF Fulton Ranch, LLC													-
20-12924	YF Germantown, LLC													-
20-12925	YF Gilbert South, LLC	355												355
20-12926	YF Gilbert, LLC													-
20-12927	YF Glendale, LLC													-
20-12928	YF Group A, LLC													-
20-12929	YF Hancock, LLC													-
20-12930	YF Hialeah-Okeechobee Rd., LLC													-
20-12931	YF Horizon, LLC													-
20-12932	YF Killian, LLC													-
20-12933	YF Lauderhill, LLC													-
20-12934	YF Lynnwood, LLC													-
20-12935	YF Mesa, LLC													-
20-12936	YF Mesquite, LLC													-
20-12937	YF Mount Clare, LLC													-
20-12938	YF Murrieta, LLC													-
20-12939	YF New Port Richey, LLC													-
20-12940	YF North Point, LLC													-
20-12941	YF Oak Hill, LLC													-
20-12942	YF Palm Bay, LLC													-
20-12943	YF Paradise Square LLC	300												300
20-12944	YF Rockwell, LLC													-
20-12945	YF SE FLA, LLC													-
20-12946	YF Shea, LLC													-
20-12947	YF Shelby, LLC													-
20-12948	YF Southaven, LLC												125	125
20-12949	YF Tamarac LLC													-
20-12950	YF Thornton Plaza, LLC													-
20-12951	YF West Brandon, LLC												141	141
20-12952	YF West Valley, LLC													-
20-12953	You Fit Cryoskin, LLC													-
20-12954	You Fit Enterprises, LLC													-
20-12955	You Fit Five, LLC													-
20-12956	You Fit Four, LLC												233	233
20-12957	You Fit Six, LLC													-
20-12958	You Fit Spa, LLC													-
20-12959	You Fit-Three, LLC													-
20-12960	You Fit-Two, LLC													-
Grand Total		11,166	31,628	240,480	2,803,101	45,572	3,153	60,259	2,486,711	302,495	3,901	164,447	500,832	8,489,535